
FUTURE LEGACY PARTNERS

Create Synergy. Optimize Solutions.



One Year Review

Complete the assessment, print your results, and save file for future reference.

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PERSONAL AND PROFESSIONAL ONE YEAR REVIEW

One of the best ways to begin planning for the future is to assess where we are now. Assessments are simply snapshots to help us see areas in which we excel and those areas ready for focus and growth.

ONE YEAR REVIEW							
Is each area better, the same, or worse today as compared to 1 year ago? How satisfied am I?							
Area of Life		Much Better	Some Better	Same	Some Worse	Much Worse	Satisfaction 1 to 5 (5=Best)
1.	Mental & Emotional Wellbeing						
2.	Physical Health & Wellbeing						
3.	Nutritional Wellbeing						
4.	Faith/Spiritual Renewal						
5.	Marriage/SO Relationship						
6.	Family & Home Life						
7.	Friendships/Social Life						
8.	Recreation/Relaxation/Leisure						
9.	Financial Stability						
10.	Career Satisfaction						
11.	Work-Life Balance						
12.	Time- Management						
13.	Joy & Contentedness						
14.	Frustration & Stress						
15.	Knowledge & Learning						
16.	Self-Development & Training						
17.	Business Planning & Strategy						
18.	Business Finance, Profit, Growth						
19.	Business Operations & Admin						
20.	Team Structure & Staffing						
21.	Team Training & Development						
22.	Team Communications & Meetings						
23.	Team Culture & Comradery						
24.	Team Engagement & Accountability						
25.	Team Performance & Results						
26.	Customer Experience & Care						
27.	Community Goodwill & Outreach						
28.	Marketing Efforts & Efficacy						
29.	Problem-solving & Improvements						
30.	Leader Involvement & Engagement						